

Key Financial Data 2024

While there were no significant tax law changes in 2023, with three major pieces of legislation passed within the last four years there are many items to be aware of looking forward. For 2024 the IRS announced substantial inflation adjustments that mean higher thresholds for tax brackets, a larger standard deduction, and an increase in key tax deductions and credits. Please see the PDF below for a comprehensive overview of financial updates moving into 2024, and reach out to your wealth consultant with any questions.

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