

## Navigating a Shifting Global Landscape

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The global landscape appears to be entering a period of significant change. From trade policies to international alliances, many long-standing frameworks are being re-evaluated.

Louis-Vincent Gave, Founding Partner and CEO of Gavekal, joined Manish Bhandari of Vallum Capital for a broad-ranging conversation on CNBC to discuss their views on the U.S. dollar, a potential bull market in China, signs of overheating in the gold market, and the appeared momentum of industrial commodities.

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