

Quarterly Market Update - April 2024

[Take Our Compatibility Survey](#)

This week's newsletter features a presentation by Evergreen's Co-Chief Investment Officer, Jeff Dicks. He reflects on the first quarter of 2024 and reviews the investment committee's market outlook in 27 charts. In addition to these insights, Jeff also discusses key themes to pay attention to for the remainder year.

Disclosure

This material has been prepared or is distributed solely for informational purposes only and is not a solicitation or an offer to buy or sell any security or to participate in any trading strategy. Any opinions, recommendations, and assumptions included in this presentation are based upon current information available as of the date of this presentation, and are subject to change. Past performance is no guarantee of future results. All investments and financial data presented in this material is compiled from sources believed to be reliable, but accuracy cannot be guaranteed, and Evergreen makes no representation as to the completeness. Securities highlighted or discussed in this communication are mentioned for illustrative purposes only and are not intended to be sold or purchased. Evergreen actively manages client portfolios and securities discussed in this communication may or may not be held in a client's portfolio.

There is no guarantee that these yields stated in this presentation will be achieved. Yields mentioned are gross of fees. The yield information is based on historical performance of the indices and is not actively managed and therefore do not have transaction costs, management, or other operational expenses. The yields do not include advisory fees, brokerage or other commissions, and any other expenses that a client may pay. Please note that the yield numbers are not intended to represent the performance that your account could expect to earn based on this investment allocation. Your actual return will also be impacted by market conditions, price appreciation or depreciation for equity investments as well as the deduction of advisory fees, brokerage or other commissions.

DISCLOSURE: Securities highlighted or discussed in this communication are mentioned for illustrative purposes only and are not a recommendation for these securities. Evergreen actively manages client portfolios and securities discussed in this communication may or may not be held in such portfolios at any given time.

This material has been prepared or is distributed solely for informational purposes only and is not a solicitation or an offer to buy any security or instrument or to participate in any trading strategy. Any opinions, recommendations, and assumptions included in this presentation are based upon current market conditions, reflect our judgment as of the date of this presentation, and are subject to change. Past performance is no guarantee of future results. All investments involve risk including the loss of principal. All material presented is compiled from sources believed to be reliable, but accuracy cannot be guaranteed and Evergreen makes no representation as to its accuracy or completeness.