

Quarterly Market Update - April 2025

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This week's market volatility has brought uncertainty back into focus, driven largely by escalating tensions around tariffs and trade. In response to these developments, we are presenting a special edition of our quarterly Chartbook, featuring a timely interview with our Chief Investment Officer, Jeff Dicks. This edition will explore the causes of the current volatility, the impact of trade policies, and potential opportunities for long-term investors. Through detailed charts and discussions, we aim to provide a clear overview of the market environment, covering key issues such as inflation, Fed policy, and economic growth. This session also highlights our approach to portfolio management in the context of a complex market.

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