

Quarterly Market Update - January 2025

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This week, tune in as Jeff Dicks, Evergreen's Co-Chief Investment Officer, provides a thorough analysis of the markets through 31 detailed charts. He contextualizes some of the markets' most intensely debated topics including inflation, fed policy, and economic growth. Wealth Advisor Kaeli Creed offers some of our clients most frequently asked questions as the two discuss Evergreen's portfolio management approach amid a complex market environment. This session aims to offer a brief overview of Evergreen's market perspectives while equipping listeners with insightful questions that can help guide the portfolio management process spanning fixed income, public equities, and real estate as we progress through 2025. Clients are invited to view the presentation and connect with their Wealth Consultant for any inquiries about their accounts or the topics discussed.

[Chartbook Q1 2025 Download](#)

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