

Quarterly Market Update - June 2025

[Take Our Compatibility Survey](#)

The economic and market landscape has shifted meaningfully in the past few months. This quarterly market update with Jeff Dicks, Evergreen's Chief Investment Officer, analyzes the drivers behind the V-shaped stock market recovery—highlighting a resilient yet cooling labor market, rising consumer caution, and changing inflation expectations. He also explores where value remains in both public and private markets, from income-generating bonds and undervalued real estate to international equities and alternative assets. During the presentation Jeff describes how investment diversification remains important to lower volatility.

[Quarterly Market Update June 2025Download](#)

Disclosure

This material has been prepared or is distributed solely for informational purposes only and is not a solicitation or an offer to buy or sell any security or instrument or to participate in any trading strategy. Any opinions, recommendations, and assumptions included in this presentation are based upon current market conditions as of the date of this presentation, and are subject to change. Past performance is no guarantee of future results. All investments in the material presented is compiled from sources believed to be reliable, but accuracy cannot be guaranteed, and Evergreen makes no representation or warranty of completeness. Securities highlighted or discussed in this communication are mentioned for illustrative purposes only and are not a recommendation for these securities. Evergreen actively manages client portfolios and securities discussed in this communication may or may not be held in such portfolios at any given time.

There is no guarantee that these yields stated in this presentation will be achieved. Yields mentioned are gross of fees. The yield indices are not actively managed and therefore do not have transaction costs, management, or other operational expenses. The yield does not include advisory fees, brokerage or other commissions, and any other expenses that a client may pay. Please note that the yield number is not the performance that your account could expect to earn based on this investment allocation. Your actual return will also be impacted by price appreciation or depreciation for equity investments as well as the deduction of advisory fees, brokerage or other commissions.

DISCLOSURE: Securities highlighted or discussed in this communication are mentioned for illustrative purposes only and are not a recommendation for these securities.

Evergreen actively manages client portfolios and securities discussed in this communication may or may not be held in such portfolios at any given time.

This material has been prepared or is distributed solely for informational purposes only and is not a solicitation or an offer to buy any security or instrument or to participate in any trading strategy. Any opinions, recommendations, and assumptions included in this presentation are

based upon current market conditions, reflect our judgment as of the date of this presentation, and are subject to change. Past performance is no guarantee of future results. All investments involve risk including the loss of principal. All material presented is compiled from sources believed to be reliable, but accuracy cannot be guaranteed and Evergreen makes no representation as to its accuracy or completeness.