## Quarterly Market Update - June 2025

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The economic and market landscape has shifted meaningfully in the past few months. This quarterly market update with Jeff Dicks, Evergreen's Chief Investment Officer, analyzes the drivers behind the V-shaped stock market recoveryâ??highlighting a resilient yet cooling labor market, rising consumer caution, and changing inflation expectations. He also explores where value remains in both public and private markets, from income-generating bonds and undervalued real estate to international equities and alternative assets. During the presentation Jeff describes how investment diversification remains important to lower volatility.

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