

Market Update - Q3 2025

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The past quarter saw financial markets perform exceptionally well, even as a few cracks began to appear in the broader economy. In this quarterly market update, Evergreen's Chief Investment Officer, Jeff Dicks, explores the factors supporting this momentum: namely, the Federal Reserve's rate cuts, strong consumer spending, and the accelerating growth fueled by AI. While the labor market is showing signs of softening, Jeff points to current opportunities across fixed income and equity markets, along with the rising importance of alternatives.

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