

The Roundtable Insight – Louis-Vincent Gave and Yra Harris

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This week we present an interview with Louis-Vincent Gave of Gavekal and Yra Harris, a seasoned macro-global trader and frequent analyst on Bloomberg and CNBC, who discuss U.S.-China relations, industrial policies, and economic strategies. The dialogue explores the parallel stimulus approaches of Trump and Xi, offering insights into their impact on global markets and geopolitical trends. The conversation provides a nuanced perspective on the evolving dynamics between the two superpowers and the broader implications for investors and policymakers.

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