

# Handicapping a Recession

*"You can always find data to support your thesis... As people use the "R" word and spend time scaring the hell out of investors [I still believe] a recession is your friend. It's good for the economy...and a good opportunity for investors."*

- Weiss President and CIO Jordi Visser

## Introduction

No matter who you speak to these days, the big topic in the markets is the same: Are we headed for a recession later this year or next year? This week, we are presenting a podcast with Weiss President and CIO Jordi Visser, who has not been shy about discussing this topic.

In this episode of *In Search of Green Marbles*, Mr. Visser articulates the balance of probabilities associated with where stocks, crypto, and bonds are headed. He makes the case that - if we are in fact heading into a recession - that the best opportunity for investors to make money is coming out of a recession.

## In Search of Green Marbles: Handicapping a Recession

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