

Quarterly Webinar with David Hay (August 2018)

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In this exclusive Quarterly Webinar, David Hay discusses what's happening in the economy (0:08), what could end “Bubblemania” (2:43), the yield curve and credit spreads (13:14), inflation (17:17), the US stock market (21:44), and overseas markets & energy (27:34). We have added timestamps above for reference in case you want to skip to the section, or sections, you care about the most.

[August 2018 Quarterly Webinar](#) from [Michael Johnston](#) on [Vimeo](#).

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