

## Will Soft Landing Expectations Propel Markets to New Highs?

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This week, we're presenting a thoughtful conversation between David Rosenberg, Founder and President of Rosenberg Research, and David Hay, co-CIO of Evergreen Gavekal. During the discussion, the two talk about recession indicators, investment implications, and whether soft landing expectation will propel markets to new highs. The discussion was recorded on July 18th, 2023 and is moderated by financial commentator David Lin of The David Lin Report. Please enjoy.

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